

## David T. Lender – Summary Biography and Deal Experience

26 years of M&A investment banking experience

Merrill Lynch, Rothschild, Inc., and BofA; Fairness Opinion Committees at all firms

LBO boutique, The Cromwell Group, for four years; ran New York Office of boutique investment bank, Cascadia Capital, for one year

University of Connecticut BA, Kellogg MBA

### Sellside Advisory

- K-Mac (Taco Bell and KFC)/Olympus Partners – undisclosed
- TFM, S.A. de CV – MexRail/Kansas City Southern (opinion) – \$64mm
- Georgia-Pacific Unisource Paper/Bain Capital – \$850mm
- Baja Fresh Mexican Grill/Wendy's – \$275mm
- Dole Honduran Beverage/South African Breweries plc – \$553mm
- West Fraser Revy Home Centres/RONA – \$120mm
- Berlitz/Benesse (special committee) – \$337mm
- Ralcorp Holdings/Agribands merger (special committee) – \$650mm
- Avado Brands (special committee)
- Simplicity Pattern/Conso Products – \$33mm
- Bestfoods Spanish Tea/Sara Lee – undisclosed
- Foster-Forbes Glass/St-Gobain and Ball – \$700mm
- Pet Products/The Hartz Mountain Corp. – \$19mm
- AXIA Incorporated/Cortec Group Fund – \$76mm
- BizMart/Kmart Corporation – \$270mm
- Del Monte can manufacturing operations/Silgan – \$75mm
- Jensen Tools and Goldblatt Tool/Stanley Works – undisclosed
- Hawaiian Punch/Procter & Gamble – \$150mm
- DeVilbiss Health Care/Home Care Holdings – \$85mm
- BRIntec Cable/BICC plc – \$238mm
- RJR Nabisco Chun King/Yeo Hiap Seng – \$52mm
- Inter-City Gas Public Plan of Arrangement for sale of propane and utility groups and spin-off of energy products – \$1.7bn
- Merrill Lynch Fine Homes/Prudential Insurance Company – \$687mm
- Dillingham Corporation/Kohlberg Kravis Roberts & Co. – \$354mm

### Buyside, Fairness Opinion, Special Committee and Other Advisory

- J.R. Simplot/S.F. Phosphates – (buyside in bankruptcy) – \$65mm
- Energizer/Schick-Wilkinson Sword (buyside) – \$930mm
- The Hain Celestial Group/Imagine Foods (buyside) – \$52mm
- Dean Foods/White Wave (Silk) (buyside) – \$189mm
- Jarden/Tilia International food preservation business (buyside) – \$160mm
- Wilsons The Leather Experts/EI Portal Group (opinion) – \$29mm
- H.J. Heinz/Sonnen Bassermann (buyside) – undisclosed
- Bestfoods/Starlux Spanish food business (buyside) – undisclosed
- Consumers Packaging/ Anchor Glass (buyside in bankruptcy) – \$405mm
- Henkel KGaA/Loctite (public tender) – \$1.3bn
- Greyhound Lines/Carolina Coach (buyside) – \$26mm
- Getinge Industrier/MDT Corp. (public tender) – \$72mm
- Essilor International/The Omega Group (buyside) – \$200mm
- Henkel KGaA/Betetene (buyside) – \$60mm
- Realty Income Corp. (roll-up into a REIT) – \$404mm
- Franchise Finance Corp. (roll-up into a REIT) – \$817mm
- Shurgard Incorporated/U-Haul (takeover defense)
- Coca-Cola Enterprises/Johnston bottling (special committee) – \$1.5bn
- Coca-Cola Enterprises/Arkansas bottling (special committee) – \$252mm
- Intelligent Electronics/BizMart (public tender) – \$192mm
- Intelligent Electronics/Connecting Point of America (buyside) – \$55mm
- Kinney System, Inc. (buyside as principal) – \$63mm
- Kinney System, Inc./SPS Parking Services – \$15mm
- Leichtung, Inc. (buyside as principal) – \$17mm